

Which MSLP Facility Best Meets Your Needs

Facility	Max Loan Amount	Minimum Loan Amount	Repayment Term & Principal Repayment (includes capitalized interest)	Interest Rate	Max Origination Fee Charged to Borrower by Lender	SPV Charged Transaction Fee to Lender	Security Requirement / Loan Prioritization
Main Street New Loan Facility (MSNLF)	Lesser of i) \$35MM or ii) a loan amount + outstanding & available debt = 4x 2019 adjusted EBITDA	\$250,000	5 years Yr. 1 = 0 Yr. 2 = 0 Yr. 3 = 15% Yr. 4 = 15% Yr. 5 = 70%	Adjustable rate of LIBOR (1 or 3 month) + 300 basis points	100 basis points of principal loan amount	100 basis points may be passed on to borrower	May not be contractually subordinated to other debt in or outside of bankruptcy
Main Street Priority Loan Facility (MSPLF)	Lesser of i) \$50MM or ii) a loan amount + outstanding debt & available debt = 6x 2019 adjusted EBITDA	\$250,000	5 years Yr. 1 = 0 Yr. 2 = 0 Yr. 3 = 15% Yr. 4 = 15% Yr. 5 = 70%	Adjustable rate of LIBOR (1 or 3 month) + 300 basis points	100 basis points of principal loan amount	100 basis points may be passed on to borrower	May not be contractually subordinated to other debt in or outside of bankruptcy The eligible lender must include a standard lien covenant or negative pledge that is of the type and contains the exceptions, limitations, carve-outs, baskets, materiality thresholds, and qualifiers that are consistent with those normally used with similarly situated borrowers.
Main Street Expanded Loan Facility (MSELF)	Lesser of i) \$300MM or ii) a loan amount + outstanding & available debt = 6x 2019 adjusted EBITDA	\$10 MM	5 years Yr. 1 = 0 Yr. 2 = 0 Yr. 3 = 15% Yr. 4 = 15% Yr. 5 = 70%	Adjustable rate of LIBOR (1 or 3 month) + 300 basis points	75 basis points of principal loan amount	75 basis points may be passed on to borrower	May not be contractually subordinated to other debt in or outside of bankruptcy The eligible lender must include a standard lien covenant or negative pledge that is of the type and contains the exceptions, limitations, carve-outs, baskets, materiality thresholds, and qualifiers that are consistent with those normally used with similarly situated borrowers. For Upsized Tranches where the underlying loan is part of a multi-lender facility, any lien covenant or negative pledge that was negotiated in good faith prior to April 24, 2020 as part of the underlying loan shall be sufficient.