

LITIGATION - Estates and Trusts

Using Decades of Experience to Tackle a Unique Area of Law

If you are a trustee, executor, guardian, other fiduciary or beneficiary, you know how complex disputes can be – and they have become increasingly common. This is truly a unique area of law that involves probate courts, orphans' courts, tax courts, and others. Attempting to resolve a dispute with an attorney without fiduciary litigation experience or non-litigating attorney can have less than desirable results. Because our clients know we bring an equal measure of estates and trusts knowledge and litigation skills, many have relied on us for decades.

How We Can Help You

Highly-Specialized Experience Under Our Belt

Our team of more than 20 attorneys throughout our Florida, New Jersey, New York, Pennsylvania, and Washington, D.C. offices has been working with the same clients for decades and has the highly specific experience to assist you with these disputes:

- Probate and trust litigation
- Breach of fiduciary duty claims
- Surcharge actions
- Will contests
- Guardianship litigation
- Federal and state estate and inheritance tax disputes

We represent corporate and individual fiduciaries, charitable foundations, and the personal representatives of estates in court proceedings, as well as disputes among beneficiaries or between beneficiaries and fiduciaries.

Estate Litigation and Tax

When you are faced with an audit or controversy with the IRS or other taxing authority, you need an experienced advisor who can help you arrive at the best resolution. Our estates, trusts, and tax professionals work as a team in trying to reach the best resolution possible.

Working with Non-profits

Nonprofits have their own set of issues when it comes to trusts, endowments and bequests, mergers, and more. Our litigation team works closely with nonprofit hospitals and other nonprofits to prevent and resolve challenging litigation related issues.

KEEPING YOU INFORMED

We keep our clients current on legal developments related to estates and trusts through an ongoing series of white papers on various topics.

**Foreign Trusts • Determining Undue Influence • Trustee Liability in
Multi-Participant Trusts • Exculpatory Clauses and Claims of Breach of Fiduciary Duty**

Read the white papers at BIPC.com/Estates-and-Trusts

Learn more at BIPC.com