

### At the Center of Energy

#### Focus and Precision Matter

Today's energy landscape is complex and quickly changing. Experience, foresight and agility are the basic ingredients for growth in any economic environment. That's why our energy team is your perfect partner, regardless of your need or role in the industry. If you're a pipeline company, you need attorneys who know pipeline issues from one end to the other. If you mine and market coal, your attorneys should help you prepare for market changes and new environmental laws. If you explore for and produce oil and gas, your attorneys should guide you through state and local hurdles. We anticipate your needs, understand your concerns and respond quickly with focus and precision. You expect your counsel to function as an extension of your own team, and we share that goal.

#### **How We Can Help You**

#### Straightforward Counsel for Oil & Gas

New advancements in oil and gas production have revolutionized global energy markets. Regardless of the commodity prices, you need trusted and proven legal counsel that has been part of that revolution from the start, with experience and relationships with all of the critical stakeholders that can affect your business. Industry regulation has added layers of complexity in both transactions and compliance at all levels, as well as increasing litigation. More than ever you need legal partners who will recognize opportunities, provide a detailed map, open the road ahead, and fuel success no matter the current climate.

#### Coal Country is Our Country

Despite challenges, coal remains a staple in the world's energy portfolio for both power generation and industrial uses. Representing the coal industry is a historic strength of our energy practice. We've worked with clients in all corners of the business, from arranging financial agreements to ensuring compliance with environmental laws. As the next horizon of coal presents itself, we'll remain trusted partners in that evolution – across the United States.





#### Keep the Power Flowing

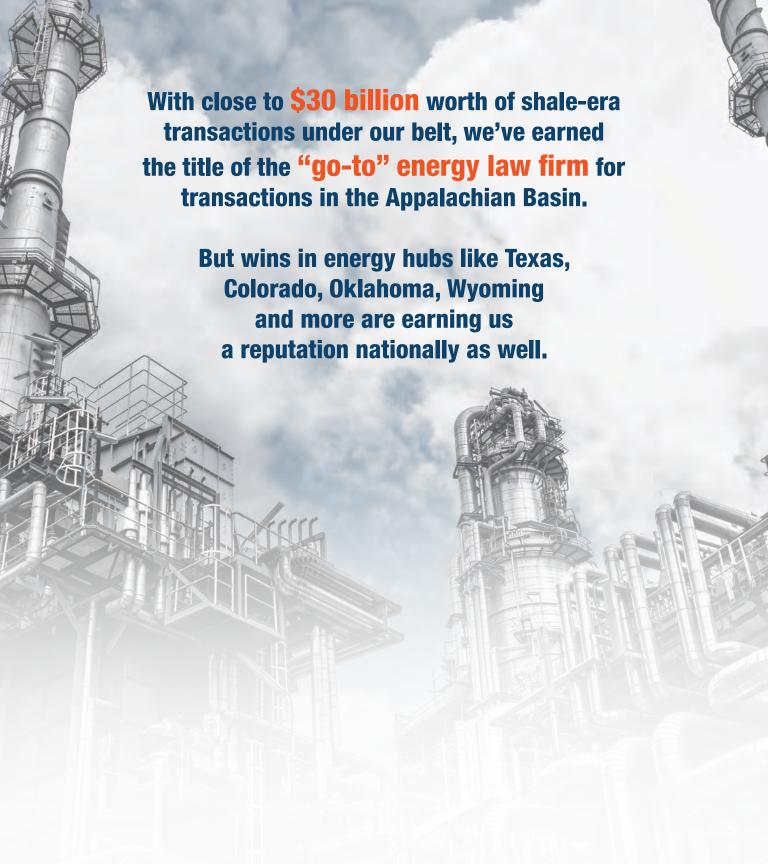
regulations, and litigate disputes.

The power generation and utility industries have special needs due to constant changes in regulations. Multiple agencies at every level of government have their say whether you're seeking financing for a generating facility, considering an acquisition, or engaged in a dispute with a public utility commission. Our energy-focused transactional attorneys, government relations team and litigators have the experience and the focus to keep you on track.

renewable energy by helping you structure transactions, comply with

#### Providing Chemical Counsel Downstream

Energy drives the chemicals industry. Whether the chemicals you produce are pharmaceutical products, food additives or industrial lubricants, or if your products depend on the critical feedstocks derived from oil and gas production, you're firmly in the downstream segment of the energy industry, and so are we. Today, your marketplace is influenced by globalization, crude oil prices, technology, emerging markets, competition, environmental issues and political uncertainties. As experienced and well known as our attorneys are for their work throughout the upstream and midstream segments of the energy industry, we're equally well positioned downstream to help the chemicals industry embrace opportunities and meet today's challenges.





#### Manufacturing – an Energy-Driven Industry

We represent global Fortune 500 companies – chemicals, petrochemicals, plastics, and other sectors – that provide the building blocks for manufactured products. Our energy attorneys' experience has proven invaluable to our manufacturing clients in arranging financing, negotiating agreements, complying with regulations, and defending litigation.

#### Environmental Stewardship – A Growing Need

Energy businesses are squarely at the center of the environmental spotlight, from regulatory compliance to complex litigation. Our firm's dedication to providing comprehensive environmental services to all sectors of the energy industry brings together attorneys from our oil and gas, coal, power generation, renewable energy, utility and environmental teams. We represent producers, transporters, refiners and power generators in all parts of the country in environmental matters from permitting to site clean-up and everything in between.

**Air.** Advising and assisting you with all air-quality plan approval and permitting issues, including defense of permit actions by regulatory agencies and challenges by third parties.

**Water.** Helping you acquire all types of water permits, including NPDES and wastewater treatment permits, and pretreatment permits issued by Publicly Owned Treatment Works.

**Oil, Gas and Coal.** Providing advice and counsel regarding permitting and enforcement of federal and state statutes, including bonding, reclamation and other closure issues.

**Renewable Energy.** Offering a comprehensive array of environmental services, including working closely on your behalf with the federal and state regulatory agencies that govern these large and growing markets.

**Litigation.** Even with the best management and compliance procedures and policies in place, conflicts with high-consequence decisions and reputational risk do occur. We can negotiate important settlements that achieve your goals and minimize exposure. If confrontation can't be avoided, we're prepared to litigate in any forum. We'll represent you in civil and criminal environmental and land use litigation, in federal and state courts, and administrative law proceedings.

#### Energy Policy – a Seat at the Table

We're one of few firms to offer comprehensive government relations strategies. Our government relations professionals include former high-ranking government officials who understand the policy-making, legislative, regulatory, procurement and other processes from top to bottom. We can assist you with:

- Developing strategic advocacy plans, as well as policy development, organizational growth initiatives and targeted legislative objectives
- Leveraging our influential relationships with federal and state government officials to initiate and enhance partnerships essential to your success
- Monitoring legislative and regulatory activities and providing you with updates, as well as policy and political analysis and forecasts
- Achieving positive visibility through speaking engagements, presentations and testimony on Capitol Hill and to state legislatures and other relevant organizations
- Staying aware of business development opportunities and designing customized approaches that enable your business ventures to be considered and championed by key decision-makers
- Defining, establishing, structuring and managing coalitions to effectively employ the collective knowledge, power and resources represented by coalition members



#### Protecting Your Intellectual Property

Your business thrives on innovation. Protecting the products of your research and development is critical. We offer a suite of services including patent prosecution, trademark and copyright, litigation, post-issuance litigation, strategic patent counseling, licensing and technology transfer, risk-reduction strategies, validity, and infringement counsel and representation. Our team of more than 60 attorneys and patent agents have advanced degrees in science and technology and have served as examiners at the U.S. Patent and Trademark Office.

#### Your Valuable Workforce

Our team of 60 labor and employment attorneys can handle your workforce management strategy including immigration, traditional labor relations, restrictive covenants, employee benefits, wage and hour collective actions and employment counseling. Several of our attorneys have experience working for companies in HR and labor relations positions, so we have first-hand understanding of the challenges you face every day.

#### Cybersecurity – an Industry Priority

Cybersecurity is a top concern of corporate counsel in every industry, especially energy. Companies that make up our energy infrastructure – upstream, midstream, and downstream – are rich targets for hackers who may want to do anything from gaining control of a pipeline system, wreaking havoc on a refinery, or shutting down a drilling operation, to taking out the power grid of an entire continent. Our multidisciplinary cybersecurity and data protection team – with many years of experience mitigating risk and responding to breaches – will give you the confidence of knowing you have the right partner to both protect and defend you.

## Advancing Our Clients' Goals

For more than five generations, Buchanan has played a pivotal role in shattering barriers to energy industry growth through legal and business acumen, landmark litigation and legislative prowess.

#### **Full-Service Support for Large Projects**

We helped a client purchase coal assets and coal bed methane in Montana from a private equity fund, which included land and title work and establishing new operating companies. We also helped them acquire a longwall mine, purchase equipment, construct a new preparation plant, and install a 35-mile rail spur. We can do it all.

#### **The Financial Energy Behind Renewable Power**

While funding sources for renewable energy projects have increased dramatically, the process of securing funding is still complex, with due diligence required on all sides. We represented one of the top 10 wind power operators in the world in the \$285 million financing of three wind farms in Pennsylvania and Texas.

#### **Environmental Compliance and Remediation**

To help make things right, we worked with a provider of fluid filtration, separation, and purification systems in Florida on permitting and regulatory compliance, including comprehensive site rehabilitation projects to remediate soil and groundwater contamination from historical manufacturing operations.

#### **Leading the Way in Shale Development**

We represented one of America's leading producers of coal in forming a joint venture with a leading developer of Marcellus and Utica shale assets to develop valuable Marcellus shale gas resources.

#### When State Law and Local Jurisdictions Collide

Pennsylvania's Act 13 was an attempt to bring state-wide uniformity to the treatment of oil and gas operations and local zoning ordinances throughout the Commonwealth. When a township attempted to prevent a seismic company from performing its work and questioned the constitutionality of Act 13, our attorneys achieved a significant Commonwealth Court victory – a first-of-its-kind victory – for the oil and gas industry. The court's opinion allowed the client to conduct all of its operations and provided injunctive relief from municipal regulations.

# Buchanan has consistently earned top-tier national rankings from U.S. News & World Report Best Law Firms

**Antitrust Law Banking & Finance Law Commercial Litigation Construction Law Corporate Law Employee Benefits (ERISA) Law Employment Law - Management Environmental Law Labor Law - Management Land Use & Zoning Law Mergers & Acquisitions Law Mining Law Real Estate Law Securities/Capital Markets Law Securities Regulation Tax Law** 



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